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KOBE BUSSAN CO., LTD.

September 18, 2026

Company name: Kobe Bussan Co., Ltd.
Securities code: 3038
Listing: Prime Market of Tokyo Stock Exchange
Representative: Hirokazu Numata, President and Representative Director
Contact: Masahiro Sakamoto, Manager, Corporate Planning Department

Monthly Performance for August 2026

Kobe Bussan Co., Ltd. discloses its monthly performance for August 2026 on a non-consolidated basis.

1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
47,188	52,864	43,146	44,805	49,071	52,403	289,480	
106.9	106.5	107.7	105.3	102.9	102.3	105.2	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
49,860	47,520	50,636	**48,242**				
103.0	105.4	107.6	**105.9**				

[Gross profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
5,042	5,430	4,558	4,524	5,279	5,512	30,347	
111.9	111.2	122.7	107.9	107.3	103.2	110.1	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,971	4,818	5,088	**4,998**				
94.7	96.8	99.0	**101.2**				

[Operating profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,099	3,375	2,614	2,580	2,931	3,094	17,695	
112.1	108.0	130.7	106.0	101.9	88.4	105.9	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
2,890	2,796	2,860	**2,944**				
83.5	88.0	94.3	**94.9**				

[Ordinary profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
4,551	3,629	(1,231)	6,662	3,548	3,646	20,808	
185.2	47.6	-	742.4	86.0	-	124.7	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,173	3,736	1,355	**5,288**				
89.0	93.1	19.3	**152.9**				

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
Directly managed areas	Opened	1	2	2	2	2	1	10	
	Closed	0	0	2	0	0	0	2	
	Total	714	716	716	718	720	721	+8	
Indirectly managed areas	Opened	2	1	0	2	5	0	10	
	Closed	1	1	0	1	0	0	3	
	Total	406	406	406	407	412	412	+7	
Total franchise stores		1,120	1,122	1,122	1,125	1,132	1,133	-	
Total directly operated stores		4	4	4	4	4	4	-	
Total stores		1,124	1,126	1,126	1,129	1,136	1,137	+15	
		May	June	July	Aug.	Sept.	Oct.	H2	Full year
Directly managed areas	Opened	1	1	1	**0**				
	Closed	1	0	0	**1**				
	Total	721	722	723	**722**				
Indirectly managed areas	Opened	0	1	4	**2**				
	Closed	0	0	0	**1**				
	Total	412	413	417	**418**				
Total franchise stores		1,133	1,135	1,140	**1,140**				
Total directly operated stores		4	4	4	**4**				
Total stores		1,137	1,139	1,144	**1,144**				

■ Directly managed areas (areas with franchise stores under general franchise contract)
[Hokkaido area] Hokkaido prefecture
[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures
[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures
[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, and Kagoshima prefectures
■ Indirectly managed areas (areas with franchise stores under area franchise contract)
Prefectures other than those listed above

[Stores opened during August 2026]

Store name	Address
[Indirectly managed areas]	—
EVERY Kasaoka Satosho	25-1 Hamanaka, Satosho-cho, Asakuchi-gun, Okayama
Naha Akebono	1196 Ameku, Naha-shi, Okinawa

3. Year-on-year changes in product shipments to Gyomu Super stores (YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
Directly managed areas	Existing stores	105.4	104.7	104.8	101.6	99.7	101.0	102.8	
	All stores	107.2	106.5	106.4	103.5	101.4	102.4	104.5	
Nationwide*	All stores	107.2	107.5	106.5	104.1	101.9	103.5	105.1	
		May	June	July	Aug.	Sept.	Oct.	H2	Full year
Directly managed areas	Existing stores	101.7	103.0	104.5	**102.8**				
	All stores	103.2	104.6	106.1	**104.7**				
Nationwide*	All stores	103.3	105.8	106.5	**105.6**				

* “Nationwide” represents the product shipments to the stores in both directly and indirectly managed areas.

4. Overview

For August 2026, we reported net sales of **¥48,242 million (up 5.9% year-on-year)**, gross profit of **¥4,998 million (up 1.2%)**, operating profit of **¥2,944 million (down 5.1%)**, and ordinary profit of **¥5,288 million (up 52.9%)** on a non-consolidated basis.

During the period, Gyomu Super opened two stores and closed two due to the relocation, remaining at 1,144 stores in total, an increase of 30 stores from a year earlier. Net sales increased driven by the continued coverage on television programs and social media.

Our product shipments to Gyomu Super stores remained strong, with **an increase of 2.8%** from a year earlier to existing stores in directly managed areas, **an increase of 4.7%** to all stores in directly managed areas, and **an increase of 5.6%** to all stores nationwide.

In terms of our product trends, shipments of chicken-related products and frozen vegetables continued showing a strong positive trend, and sales were also driven by items for use at seasonal festivals and other events.

Ordinary profit was boosted because the depreciation of the yen toward the end of August led to recording a valuation profit, under non-operating expenses, on forward exchange contracts entered into to hedge against exchange rate fluctuations.

Through October 31, we are running a marketing campaign titled "Gyomu Super Stores Loaded with Bargains!! Storewide Customer Appreciation Sale in Autumn 2026." Through this sale, we continue to spread Gyomu Super's attractiveness to more customers. Details of the campaign can be found on our website https://www.gyomusuper.jp/sale/202609_10/ (available in Japanese only).

5. Scheduled disclosure date

The flash report for September 2026 is scheduled to be released on Monday, October 26. Please note that the date of release may be changed for unavoidable reasons.