



KOBE BUSSAN CO., LTD.



July 22, 2026

Company name: Kobe Bussan Co., Ltd.
 Securities code: 3038
 Listing: Prime Market of Tokyo Stock Exchange
 Representative: Hirokazu Numata,
 President and Representative Director
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Monthly Performance for June 2026

Kobe Bussan Co., Ltd. discloses its monthly performance for June 2026 on a non-consolidated basis.

1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
47,188	52,864	43,146	44,805	49,071	52,403	289,480	
106.9	106.5	107.7	105.3	102.9	102.3	105.2	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
49,860	47,520						
103.0	105.4						

[Gross profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
5,042	5,430	4,558	4,524	5,279	5,512	30,347	
111.9	111.2	122.7	107.9	107.3	103.2	110.1	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,971	4,818						
94.7	96.8						

[Operating profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,099	3,375	2,614	2,580	2,931	3,094	17,695	
112.1	108.0	130.7	106.0	101.9	88.4	105.9	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
2,890	2,796						
83.5	88.0						

[Ordinary profit] (Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
4,551	3,629	(1,231)	6,662	3,548	3,646	20,808	
185.2	47.6	-	742.4	86.0	-	124.7	
May	June	July	Aug.	Sept.	Oct.	H2	Full year
4,173	3,736						
89.0	93.1						

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Opened	1	2	2	2	2	1	10		
	Closed	0	0	2	0	0	0	2		
	Total	714	716	716	718	720	721	+8		
Indirectly managed areas	Opened	2	1	0	2	5	0	10		
	Closed	1	1	0	1	0	0	3		
	Total	406	406	406	407	412	412	+7		
Total franchise stores		1,120	1,122	1,122	1,125	1,132	1,133	-		
Total directly operated stores		4	4	4	4	4	4	-		
Total stores		1,124	1,126	1,126	1,129	1,136	1,137	+15		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Opened	1	1							
	Closed	1	0							
	Total	721	722							
Indirectly managed areas	Opened	0	1							
	Closed	0	0							
	Total	412	413							
Total franchise stores		1,133	1,135							
Total directly operated stores		4	4							
Total stores		1,137	1,139							

■ Directly managed areas (areas with franchise stores under general franchise contract)

[Hokkaido area] Hokkaido prefecture

[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures

[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures

[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, and Kagoshima prefectures

■ Indirectly managed areas (areas with franchise stores under area franchise contract)

Prefectures other than those listed above

[Stores opened during June 2026]

Store name	Address
[Directly managed areas]	—
Omigawa	2-1 Wakarego, Katori-shi, Chiba
[Indirectly managed areas]	—
Chimiya	973 Chimiya-cho, Izumo-shi, Shimane

3. Year-on-year changes in product shipments to Gyomu Super stores

(YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1		
Directly managed areas	Existing stores	105.4	104.7	104.8	101.6	99.7	101.0	102.8		
	All stores	107.2	106.5	106.4	103.5	101.4	102.4	104.5		
Nationwide*	All stores	107.2	107.5	106.5	104.1	101.9	103.5	105.1		
		May	June	July	Aug.	Sept.	Oct.	H2	Full year	
Directly managed areas	Existing stores	101.7	103.0							
	All stores	103.2	104.6							
Nationwide*	All stores	103.3	105.8							

* “Nationwide” represents the product shipments to the stores in both directly and indirectly managed areas.

4. Overview

For June 2026, we reported net sales of **¥47,520 million (up 5.4% year-on-year)**, gross profit of **¥4,818 million (down 3.2%)**, operating profit of **¥2,796 million (down 12.0%)**, and ordinary profit of **¥3,736 million (down 6.9%)** on a non-consolidated basis.

During the period, Gyomu Super opened two stores, resulting in 1,139 stores in total, an increase of 29 stores from a year earlier. Net sales increased driven by the continued coverage on television programs and social media.

Our product shipments to Gyomu Super stores remained strong, with **an increase of 3.0%** from a year earlier to existing stores in directly managed areas, **an increase of 4.6%** to all stores in directly managed areas, and **an increase of 5.8%** to all stores nationwide.

In terms of our product trends, sales were driven by chicken-related products and frozen vegetables.

Gross margin has gradually improved as we continued to take measures against fluctuations in foreign exchange rates despite a high level of gross profits in the same month last year due to the yen's appreciation. Operating profit also fell short of the high profit in the same month of the previous year.

On the other hand, ordinary profit was boosted by the recording of a foreign exchange gain due to forward exchange contracts entered into to hedge currency risks. Although the profit declined year on year, we believe that the hedging strategy was effective.

5. Scheduled disclosure date

The flash report for July 2026 is scheduled to be released on Wednesday, August 19. Please note that the date of release may be changed for unavoidable reasons.