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KOBE BUSSAN CO., LTD.



March 24, 2026

Company name: Kobe Bussan Co., Ltd.
 Securities code: 3038
 Listing: Prime Market of Tokyo Stock Exchange
 Representative: Hirokazu Numata,
 President and Representative Director
 Contact: Masahiro Sakamoto,
 Manager, Corporate Planning Department

Monthly Performance for February 2026

Kobe Bussan Co., Ltd. discloses its monthly performance for February 2026 on a non-consolidated basis.

1. Trends in net sales, gross profit, operating profit, and ordinary profit (non-consolidated)

[Net sales]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
47,188	52,864	43,146	44,805				
106.9	106.5	107.7	105.3				
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Gross profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
5,042	5,430	4,558	4,524				
111.9	111.2	122.7	107.9				
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Operating profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
3,099	3,375	2,614	2,580				
112.1	108.0	130.7	106.0				
May	June	July	Aug.	Sept.	Oct.	H2	Full year

[Ordinary profit]

(Upper: Millions of yen, Lower: YoY %)

Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1	
4,551	3,629	(1,231)	6,662				
185.2	47.6	-	742.4				
May	June	July	Aug.	Sept.	Oct.	H2	Full year

Note: This flash report is unaudited and the figures are subject to change. Accordingly, they are revised and updated as appropriate on a timely basis if differed from the quarterly or annual results. For the purpose of year-on-year comparison, buy-sell transactions with subsidiaries are not accounted for under the Accounting Standard for Revenue Recognition on a monthly basis. The figures under the Standard will be disclosed in the full-year financial results.

2. Trends in the number of Gyomu Super stores

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1			
Directly managed areas	Opened	1	2	2	2						
	Closed	0	0	2	0						
	Total	714	716	716	718						
Indirectly managed areas	Opened	2	1	0	2						
	Closed	1	1	0	1						
	Total	406	406	406	407						
Total franchise stores		1,120	1,122	1,122	1,125						
Total directly operated stores		4	4	4	4						
Total stores		1,124	1,126	1,126	1,129						
		May	June	July	Aug.	Sept.	Oct.	H2	Full year		
Directly managed areas	Opened										
	Closed										
	Total										
Indirectly managed areas	Opened										
	Closed										
	Total										
Total franchise stores											
Total directly operated stores											
Total stores											

■ Directly managed areas (areas with franchise stores under general franchise contract)

[Hokkaido area] Hokkaido prefecture

[Kanto area] Tokyo, Chiba, Kanagawa, and Saitama prefectures

[Kansai area] Osaka, Kyoto, Hyogo (excl. Awaji Island), Nara, Wakayama, and Shiga prefectures

[Kyushu area] Fukuoka, Saga, Nagasaki, Kumamoto, Oita, Miyazaki, and Kagoshima prefectures

■ Indirectly managed areas (areas with franchise stores under area franchise contract)

Prefectures other than those listed above

[Stores opened during February 2026]

Store name	Address
[Directly managed areas]	—
Sakai Chuo Kanjo	1-1 Yashimo Kita, Kita-ku, Sakai-shi, Osaka
Higashiosaka Ohasu	4-5-6 Ohasu Higashi, Higashiosaka-shi, Osaka
[Indirectly managed areas]	—
Kurashiki Hashima	680-1 Hashima, Kurashiki-shi, Okayama
Sagae Minami	121-1 Sagae Yokomichi, Sagae-shi, Yamagata

3. Year-on-year changes in product shipments to Gyomu Super stores

(YoY %)

		Nov.	Dec.	Jan.	Feb.	Mar.	Apr.	H1			
Directly managed areas	Existing stores	105.4	104.7	104.8	101.6						
	All stores	107.2	106.5	106.4	103.5						
Nationwide*	All stores	107.2	107.5	106.5	104.1						
		May	June	July	Aug.	Sept.	Oct.	H2	Full year		
Directly managed areas	Existing stores										
	All stores										
Nationwide*	All stores										

* "Nationwide" represents the product shipments to the stores in both directly and indirectly managed areas.

4. Overview

For February 2026, we reported net sales of **¥44,805 million (up 5.3% year-on-year)**, gross profit of **¥4,524 million (up 7.9%)**, operating profit of **¥2,580 million (up 6.0%)**, and ordinary profit of **¥6,662 million (up 642.4%)** on a non-consolidated basis.

During the period, Gyomu Super opened four stores, resulting in 1,129 stores in total, an increase of 32 stores from a year earlier. Net sales increased driven by the continued coverage on television programs and social media.

Our product shipments to Gyomu Super stores exceeded those of the same month of the previous year despite the impact of snowfall at the beginning of February, with **an increase of 1.6%** from a year earlier to existing stores in directly managed areas, **an increase of 3.5%** to all stores in directly managed areas, and **an increase of 4.1%** to all stores nationwide.

In terms of our product trends, sales continued being driven by chicken-related products, and food items essential for daily meals, such as eggs whose prices have continued to rise, also showed a strong positive trend thanks to our price competitiveness. In addition, this trend was followed by sales of products related to seasonal events.

Ordinary profit significantly exceeded that of the same month of the previous year. This is because the depreciation of the yen toward the end of February led to recording a valuation profit on forward exchange contracts entered into to hedge currency risks under non-operating expenses, whereas in February 2025, a valuation loss was recorded due to the yen having appreciated considerably from the previous month.

Through April 30, we are running a marketing campaign titled “Gyomu Super Stores Loaded with Bargains! Storewide Customer Appreciation Sale in Spring 2026.” On this sale, we spread Gyomu Super’s attractiveness to more customers. Details of the campaign can be found on our website https://www.gyomusuper.jp/sale/202603_04/ (available in Japanese only).

5. Scheduled disclosure date

The flash report for March 2026 is scheduled to be released on Monday, April 20. Please note that the date of release may be changed for unavoidable reasons.